



20 August 2020

COMMUNICATION TO EURONEXT

According to Regulation (EU) N° 596/2014 of the European Parliament and the Council of 16 April 2014 on market abuse (Market abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, VREF Seville Real Estate Holdco SOCIMI, S.A.U. (the "**Company**") informs about purchase operations:

RELEVANT FACT

Recently, the Company has formalized by public deed the acquisition of 100% of the shares of the company actually named VREF Logistics Spain SOCIMI, S.L.U. (the "**Target**").

Final purchase price will be determined between the Company and the seller of the Target on the basis of the closing accounts.

The Target is the freehold titleholder of a logistics asset located in Dos Hermanas, Seville (Spain), with a total GLA of 191,000 sqm and leased under a long term lease to one of the world's largest online retailers (the "**Property**"). The total value of the Property is 168 million Euros.

The acquisition of the Target has been financed using company equity. In the context of the acquisition and in order for the Target to repay previous intragroup debt used for the development and construction of the Property, Target has obtained bank financing.

With this acquisition, the Company continues to meet its investment objectives included in the business plan.

Yours faithfully,

A handwritten signature in blue ink, appearing to be "Emilio Gómez Delgado", written in a cursive style.

Emilio Gómez Delgado
Secretary non director of
VREF Seville Real Estate Holdco SOCIMI, S.A.U.